



GOVERNING INHERITANCE STATUTES
AFTER THE ENTRY INTO FORCE
OF EU SUCCESSION REGULATION

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SECRETARIAT

Pedro Chaparro Matamoros
and Pablo Jacinto Quinzá Redondo

E-mail: pedro.chaparro@uv.es

E-mail: pablo.quinza@uv.es

Departamento de Derecho Civil
Universidad de Valencia

Avda. Los Naranjos s/n - 46022 Valencia (España)

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THE LOGO REPRESENTS THE PROJECT IN ALL ITS ESSENTIAL ELEMENTS.

It symbolizes how, under the guidance of the European Union - to be found in the twelve stars of the founding countries - new procedures are activated and applied in an orderly and uniform manner following the recent entry into force of the European Regulation on successions - identified in the prospective circles which are directed towards and in turn come from the European Union.

The latter is obviously a cornerstone of certainty and respect for Community law.

THE PROJECT IS IMPLEMENTED BY

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SEMINAR

INHERITANCE LAW AFTER EU SUCCESSION REGULATION: DEBATED ISSUES AND PROBLEMS IN IMPLEMENTATION

Under the patronage of



23rd March 2018

Salón del Rey
del Colegio Notarial de Valencia
c/Pascual i Genís, 21
VALENCIA



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The **GENERAL OBJECTIVE** of the action is: to contribute to the correct and coherent application of the Succession Regulation through analytical and capacity building activities targeting legal practitioners.

The **SPECIFIC OBJECTIVES** of the action are: 1. analyze the impact of the Succession Regulation in its first years of application with regard to: (i) migrant families; (ii) family models with different degrees of recognition in Member States; (iii) relationships with the new Family Regulations; (iv) successions interested by alien contractual schemes; (v) status filiations constituted abroad (vi) inheritance of digital goods; 2. capacitate legal practitioners to correctly apply the Regulation in their daily practice and in cross-border situations.

PLANNED ACTIVITIES are: (i) publication of peer-reviewed research & analysis papers as well as a volume; (ii) development of training content for sessions in presence and an e-learning course hosted on a MOOC platform; (iii) external evaluation of project activities implementation and preliminary impact.

PERSONS BENEFITING FROM THE PROJECT are: mainly notaries (40%), lawyers (30%), judges (10%), public officers involved in successions (10%), and also academics (10%). About 120 persons attend each planned training session, more are involved in research and analysis.

EXPECTED RESULTS are: (i) uniform application of EU law that is fostered; (ii) EU citizens and migrants are better informed of the current implementation of EU law and trust their successions are recognized in Member States; (iii) discrimination against different family structures are effectively tackled; (iv) contribution to studying the impact of migration and the new emerging technologies on inheritance law is provided.

OUTPUTS to be produced are: (i) a questionnaire on EU succession law distributed to legal practitioners; (ii) training content for in presence training, 1 e-learning course; (iii) published papers and volume; (iv) practical cases collected; (v) 3 training sessions and 1 final conference; (vi) project website; (vii) evaluation reports.

10.00 Seminar's Opening Address

Sara Landini, University of Florence

10.10 A General Overview on the Regulation

José Luis Iglesias Buhigues
University of Valencia

11.00 European Legal Experiences in the Regulation's Implementation

Chairman: Salvador Carrión Olmos
University of Valencia

- **Portugal**

Afonso Patrão, University of Coimbra

- **Hungary**

Balázs Tökei
Eötvös Loránd University of Budapest

- **Germany**

María Eugenia Escobar Bravo
University of Münster

11.45 Debate.

12.00 Coffee Break

12.30 Inheritance Law facing New Social Realities

Chairman: María José Reyes López
University of Valencia

- **Kafalah**

José Ramón de Verda y Beamonte
University of Valencia

- **Polygamous Marriages**

Giovanni Berti de Marinis
University of Perugia

- **Posthumous Assisted Reproduction**

Marco Rizzuti, University of Florence

13.15 Debate

13.30 The Regulation in the Resolutions of the Spanish General Direction of Public Registers and Notaries

Lerdys Saray Heredia Sánchez
Miguel Hernández
University of Elche

14.00 Lunch Break

16.00 Reflections from the Academia

Chairman: Josefina Alventosa del Río
University of Valencia

- **The Regulation in CJEU's Case Law**

Guillermo Palao Moreno
University of Valencia

- **The Law Applicable to Testaments' Provisions**

Carmen Azcárraga Monzonís
University of Valencia

- **The Relationship between Successions and Matrimonial Property Regimes.**

Pablo Quinzá Redondo
Universidad de Valencia

16.45 Debate

17.15 Coffee Break

17.45 Reflections from Notaries' Practice

Chairman: José María Cid Fernández
Civil Law Notary

- **Matters Excluded from the EU Succession Regulation: Some Dubious Assumptions**

José Nieto Sánchez, Civil Law Notary

- **Formal and/or Substantial Validity Issues in Testaments' Circulation across the European Legal Area**

Roberto Barone, Civil Law Notary

- **Practical Problems Raised by the Regulation in its Notarial Implementation**

María de los Reyes Sánchez Moreno
Civil Law Notary

18.45 Debate

19.15 Closing: Francisco Fonseca Morillo
Deputy Director General, European Commission, DG Justice and Consumers

The seminar is held in Spanish without interpretation.